

PROPERTY DEVELOPMENT · ACCESSEXL + CLAUDE

Give your business secure access to complex financial models without losing control



The challenge

Imagine you're the Head of Financial Modelling in a large property development business.

Your team has developed sophisticated Excel models for each of the company's major developments, covering project feasibility, profitability, cash flow and financing requirements.

These models are incredibly valuable, but they're also complex. Only your skilled financial modellers can operate them safely. They also contain commercially sensitive information, including staff salaries and confidential assumptions, that other employees aren't authorised to see.

Meanwhile, project managers, executives and other staff constantly need information from your models. They want to test scenarios, understand financial impacts and make better decisions.

To complicate matters, you occasionally need to provide access to external stakeholders such as banks, investors and joint venture partners, without handing over your confidential spreadsheets.

Your team is becoming a bottleneck, spending too much time responding to routine requests rather than undertaking valuable modelling and analysis.

The solution: provide secure, controlled access through AccessEXL

You implement **AccessEXL** and **Claude** to make your models accessible to authorised users without compromising their integrity or exposing sensitive information.

01 **Connect your models**

Keep your existing Excel models securely in SharePoint and use AccessEXL to expose only approved inputs and outputs.

02 **Enable internal AI access**

Use AccessEXL's AI agent capabilities so authorised staff can use Claude to automatically discover and interact with your models.

03 **Empower decision-makers**

Staff ask questions, adjust assumptions and analyse project profitability and cash flow without opening the spreadsheets.

04 **Provide external access**

Create individual API keys that automatically expire, giving banks, investors and partners controlled access to specific models for defined periods.

05 **Monitor everything**

Access AccessEXL reports showing the status of your models, how frequently they're used and what types of requests people are making.

Your team retains control of the underlying models, while the rest of the business gains access to the financial insights they need.

WHAT PEOPLE ASK CLAUDE

Property development manager

“How would a six-month construction delay affect the profitability and funding requirements of our Riverside project?”

Investor with authorised access

“What happens to the project's equity returns if construction costs increase by 8%?”

Claude uses AccessEXL to run the relevant Excel calculations and explain the results, without ever exposing the underlying workbooks.

The results

BEFORE	WITH ACESSEXL
Your team handles most requests	Staff run their own scenarios
Delays obtaining financial insights	Answers available on demand
Sensitive information limits sharing	Controlled access to approved data
Difficult to share models externally	Individual, expiring access keys
Limited visibility into model usage	Centralised reporting and monitoring
Team overwhelmed with routine requests	More time for high-value modelling

You remove a major bottleneck while keeping control of your models.

Your colleagues get faster answers, your external stakeholders receive secure access when needed, and your modelling team can focus on more complex, valuable work.

You also gain visibility across your entire model portfolio, helping you understand how models are being used, identify emerging business needs and prioritise improvements.

THE KEY TAKEAWAY

You don't need to simplify your models, distribute confidential spreadsheets or build separate applications for every stakeholder.

AccessEXL transforms your existing Excel models into secure, discoverable and centrally monitored decision-making tools.

Keep your models secure. Make their insights accessible. Stay in control.

accessexl.accessanalytic.com.au

Get started for free